


THIS SPACE FOR USE OF FILING OFFICER

FINANCING STATEMENT — FOLLOW INSTRUCTIONS CAREFULLY

This Financing Statement is presented for filing pursuant to the Uniform Commercial Code and will remain effective, with certain exceptions, for 5 years from date of filing

A NAME & TEL # OF CONTACT AT FILER (optional)	B FILING OFFICE ACCT # (optional)
C RETURN COPY TO (Name and Mailing Address)	
<p>Please Return to: Intercounty Clearance Corporation 111 Washington Avenue Albany, NY 12210 18316</p>  966687	
D OPTIONAL DESIGNATION (if applicable) LESSOR/LESSEE CONSIGNOR/CONSIGNEE NON-UCC FILING	

1 DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b)

1a ENTITY'S NAME			
OR	National Australia Bank, Ltd. ✓		
1b INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
1c MAILING ADDRESS		CITY	STATE COUNTRY POSTAL CODE
c/o 200 Park Avenue		New York	NY USA 10166 ✓
1d SS OR TAX ID #	OPTIONAL ADDNL INFO RE ENTITY DEBTOR	1e TYPE OF ENTITY	1f ENTITY'S STATE OR COUNTRY OF ORGANIZATION
13-2901144			1g ENTITY'S ORGANIZATIONAL ID # if any NONE

2 ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b)

2a ENTITY'S NAME			
OR	National Australia Bank Limited, New York Branch ✓		
2b INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
2c MAILING ADDRESS		CITY	STATE COUNTRY POSTAL CODE
200 Park Avenue		New York	NY USA 10166 ✓
2d SS OR TAX ID #	OPTIONAL ADDNL INFO RE ENTITY DEBTOR	2e TYPE OF ENTITY	2f ENTITY'S STATE OR COUNTRY OF ORGANIZATION
13-2901144			2g ENTITY'S ORGANIZATIONAL ID # if any NONE



3 SECURED PARTY'S (ORIGINAL S/P OR ITS TOTAL ASSIGNEE) EXACT FULL LEGAL NAME - insert only one secured party name (3a or 3b)

3a ENTITY'S NAME			
OR	Federal Reserve Bank of New York		
3b INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX
3c MAILING ADDRESS		CITY	STATE COUNTRY POSTAL CODE
33 Liberty Street		New York	NY USA 10045

4 This FINANCING STATEMENT covers the following types or items of property

See Attachment A

FILE IN CHATTEL RECORDS

5 CHECK BOX (if applicable)	This FINANCING STATEMENT is signed by the Secured Party instead of the Debtor to perfect a security interest (a) in collateral already subject to a security interest in another jurisdiction when it was brought into this state, or when the debtor's location was changed to this state or (b) in accordance with other statutory provisions (additional data may be required)	7 If filed in Florida (check one) Documentary stamp tax paid Documentary stamp tax not applicable
6 REQUIRED SIGNATURE(S)	Debtors:  EVP & GM / WFS Americas  SVP Operations / Americas	8 This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS Attach Addendum [if applicable]
		9 Check to REQUEST SEARCH CERTIFICATE(S) on Debtor(s) [ADDITIONAL FEE] (optional) All Debtors Debtor 1 Debtor 2

D34913
DC ADP

ATTACHMENT A

Debtor: National Australia Bank, Ltd.

Secured Party: Federal Reserve Bank of New York

Collateral Description:

All loans and other extensions of credit (including accounts) now owned or hereafter acquired that are identified, from time to time, by Debtor to Secured Party in writing or by electronic means as collateral securing the obligations of Debtor to Secured Party under a written agreement between the parties, and all proceeds thereof; and all collateral, guarantees, letters of credit, surety bonds and other supporting obligations pertaining to the foregoing, and all proceeds thereof.

3

Doc# 2001064204
Book:
Pages: —
Filed & Recorded
07/18/2001 10:19:03 AM
HENRY RILEY
RECORDER OF DEEDS
WASHINGTON D.C. RECORDER OF DEEDS
SURCHARGE \$ 5.00
ADDITIONAL DEBT \$ 15.00
RECORDING \$ 20.00

RECORDER OF DEEDS
 Doc Type: EFINANCING

PROCESSING	\$	5.00
ERECORD	\$	15.00
ESURCHARGE	\$	6.50

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional] UCC Direct Services 713-533-4661
B. SEND ACKNOWLEDGMENT TO: (Name and Address) UCC Direct Services Houston, TX 77019

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE # 2001064204	1b. This FINANCING STATEMENT AMENDMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. <input type="checkbox"/>
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2. **TERMINATION:** Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.

3. **CONTINUATION:** Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.

4. **ASSIGNMENT (full or partial):** Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9.

5. **AMENDMENT (PARTY INFORMATION):** This Amendment affects Debtor or Secured Party of record. Check only one of these two boxes.
 Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.

CHANGE name and/or address: Give current record name in item 6a or 6b; also give new name (if name change) in item 7a or 7b and/or new address (if address change) in item 7c. **DELETE name:** Give record name to be deleted in item 6a or 6b. **ADD name:** Complete item 7a or 7b, and also item 7c; also complete items 7d-7g (if applicable).

6. **CURRENT RECORD INFORMATION:**

6a. ORGANIZATION'S NAME				
OR	6b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX

7. **CHANGED (NEW) OR ADDED INFORMATION:**

7a. ORGANIZATION'S NAME				
OR	7b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX

7c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
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7d. TAX ID #: SSN OR EIN	ADD'L INFO RE ORGANIZATION DEBTOR	7e. TYPE OF ORGANIZATION	7f. JURISDICTION OF ORGANIZATION	7g. ORGANIZATIONAL ID #, if any
				<input type="checkbox"/> NONE

8. **AMENDMENT (COLLATERAL CHANGE):** check only one box.

Describe collateral deleted or added, or give entire restated collateral description, or describe collateral assigned.

9. **NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT** (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of DEBTOR authorizing this Amendment.

9a. ORGANIZATION'S NAME FEDERAL RESERVE BANK OF NEW YORK				
OR	9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX

10. **OPTIONAL FILER REFERENCEDATA**

UCC FINANCING STATEMENT AMENDMENT ADDENDUM

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

11. INITIAL FINANCING STATEMENT FILE # (same as item 1a on Amendment form)		
2001064204		
12. NAME OF PARTY AUTHORIZING THIS AMENDMENT (same as item 9 on Amendment form)		
12a. ORGANIZATION'S NAME		
FEDERAL RESERVE BANK OF NEW YORK		
OR	12b. INDIVIDUAL'S LAST NAME	FIRST NAME
		MIDDLE NAME, SUFFIX

RECORDER OF DEEDS
Doc Type: EFINANCING

PROCESSING	\$	5.00
ERECORD	\$	15.00
ESURCHARGE	\$	6.50

13. Use this space for additional information

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

Debtor names added for indexing

NATIONAL AUSTRALIA BANK, LTD
NATIONAL AUSTRALIA BANK LIMITED, NEW YORK BRANCH